

Taylor
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Analyst forecast analysis 2024 & 2025

5 November 2024



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2024 & 2025 dashboard



2024 & 2025 dashboard

	Units (UK) Excl. JVs	ASP (UK) (£k)	Total Rev (£m)	PBIT (ex. JVs) (£m)	Op Profit (inc. JVs) (£m)	Op Profit Margin (inc. JVs) (%)	Pre Excep. PBT (£m)	Pre Excep. EPS (p)	DPS (p)	TNAV/ share (p)	Net Debt /(Cash) (£m)
<i>2023 Actual</i>	10,356	324	3,515	468	470	13.4%	474	9.9	9.6	127	(678)
2024	9,943	320.4	3,358	416	416	12.4%	418	8.5	9.4	125	(554)
2025	10,770	326.2	3,681	513	516	14.0%	515	10.3	9.6	126	(516)

The Company compiled consensus contains the estimates of 17 analysts that have published following Taylor Wimpey's half year results on 31 July 2024.

The logo for Taylor Wimpey plc, featuring the company name in a white serif font on a blue background. The letters 'plc' are smaller and positioned to the right of a vertical line.

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2024 analysis



Divisional analysis 2024

	Average	Number of forecasts	High	Low
Financial Completions				
UK	9,943	16	10,014	9,798
Spain	427	11	513	300
Total completions	10,368	11	10,490	10,230
Average Selling Price – Homes (£000)				
UK	£320.4	17	£323.0	£317.8
Spain	£375.6	10	£450.0	£347.0
Revenue (£m)				
UK	3,209	13	3,261	3,164
Spain	149	13	192	88
Total revenue	3,358	17	3,435	3,312

Divisional analysis 2024

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	378	9	392	365
Spain	38	9	51	27
Total profit on ordinary activities before finance costs* (£m)	416	17	426	401
Joint ventures and associates (£m)	1	17	5	0
Operating profit (incl. JVs)* (£m)	416	17	429	401
Operating profit (incl. JVs)* margin (%)	12.4%	17	12.7%	12.1%

Group financial analysis 2024

	Average	Number of forecasts	High	Low
Total revenue	3,358	17	3,435	3,312
Operating profit (incl. JVs)* (£m)	416	17	429	401
Net interest and finance costs (£m)	3	17	6	(5)
Pre-Tax Profits* (£m)	418	17	432	405
Tax Rate (%)	29%	17	29%	28%
EPS (normalised)* (pence)	8.5	17	9.1	8.1
DPS (pence)	9.4	17	9.6	7.0
Tangible Net Asset Value per share (pence)	125	15	127	122
Net debt / (cash) (£m)	(554)	17	(599)	(499)

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2025 analysis



Divisional analysis 2025

	Average	Number of forecasts	High	Low
Financial Completions				
UK	10,770	16	11,670	10,270
Spain	460	11	600	306
Total completions	11,263	11	12,137	10,831
Average Selling Price – Homes (£000)				
UK	£326.2	17	£332.9	£320.1
Spain	£377.8	10	£459.0	£347.0
Revenue (£m)				
UK	3,533	13	3,840	3,351
Spain	156	13	196	56
Total revenue	3,681	17	4,015	3,479

Divisional analysis 2025

	Average	Number of forecasts	High	Low
Profit on ordinary activities before finance costs* (£m)				
UK	465	9	527	423
Spain	39	9	52	29
Total profit on ordinary activities before finance costs* (£m)	513	17	562	463
Joint ventures and associates (£m)	3	17	10	0
Operating profit (incl. JVs)* (£m)	516	17	566	466
Operating profit (incl. JVs)* margin (%)	14.0%	17	15.0%	13.0%

Group financial analysis 2025

	Average	Number of forecasts	High	Low
Total revenue	3,681	17	4,015	3,479
Operating profit (incl. JVs)* (£m)	516	17	566	466
Net interest and finance costs (£m)	(1)	16	6	(10)
Pre-Tax Profits* (£m)	515	17	569	456
Tax Rate (%)	29%	17	29%	28%
EPS (normalised)* (pence)	10.3	17	11.4	9.1
DPS (pence)	9.6	17	12.4	7.0
Tangible Net Asset Value per share (pence)	126	15	127	124
Net debt / (cash) (£m)	(516)	17	(1,338)	(296)

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